



Dear Applicant(s),

**Thank you** for entrusting **Wembley's Financial** to handle your mortgage loan needs. The following is a list of documentation, which will be required to expedite the process of your home loan.

**Please provide the following items:**

- \_\_\_ Last two years W-2's for employed borrower(s)
- \_\_\_ Two most recent pay-stub for employed borrower(s)
- \_\_\_ Last Two Years Personal tax returns
- \_\_\_ Last Two Years Corporate tax returns (*if applicable*)
- \_\_\_ Last year to date Profit & Loss statement (for self-employed borrower(s))
- \_\_\_ Documentation needed for any other source of income such as:  
Social Security, Alimony, Child Support, Retirement, Award Letters  
and /or Verification Of Rental Property Income (*if applicable*)
- \_\_\_ Most recent 3 month's personal bank statements
- \_\_\_ Most recent 3 month's business bank statements (*for self-employed  
Borrower*)
- \_\_\_ Most 2 recent statements for any 401-K, Mutual Fund, Stock, Money Market  
or CD'S...etc.
- \_\_\_ Copy of Drivers License and Social Security Card for each borrower
- \_\_\_ Last 12 months cancelled rent checks **or** Name, Address & Phone # of  
the Landlord (*if renter*)
- \_\_\_ Divorce Decree (*if applicable*)
- \_\_\_ Bankruptcy Discharge Papers (include all papers showing creditors  
Included in BK) (*if applicable*)
- \_\_\_ Mortgage Statement/Coupon (If Refi) on 1<sup>st</sup> & 2<sup>nd</sup> . (*if applicable*)
- \_\_\_ Copy Insurance Policy – Declaration Page (If Refi) (*if applicable*)
- \_\_\_ Copy of Property Tax Statement – (If Refi) (*if applicable*)
- \_\_\_ Mortgage Statement, Hazard Insurance, Property Tax & HOA of all rental  
properties (*if applicable*)
- \_\_\_ Other \_\_\_\_\_

Thank you for choosing Wembley's Financial

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